

# **Engagement Report**

Q3 2023

**EOS at Federated Hermes** 

# **Brunel**

## **Engagement by region**

We engaged with 239 companies held in the Brunel portfolio on a range of 753 environmental, social and governance issues and objectives

#### Global

We engaged with 239 companies



Environmental 40.0%

Governance 18.2%

Social 27.6%

Strategy, Risk & Comm 14.2%

### Australia & New Zealand

We engaged with 14 companies



Environmental 62.1%

Governance 13.8%

We engaged with 51 companies

Social 13.8%

**Europe** 

Strategy, Risk & Comm 10.3%

# **Developed Asia**

We engaged with 36 companies



Environmental 46.0%

Governance 20.7%

Social 25.3%

Strategy, Risk & Comm 8.0%

#### **North America**

We engaged with 71 companies



Environmental 37.2%

Governance 14.4%

Social 33.6%

Strategy, Risk & Comm 14.8%

### **Emerging & Developing Markets**

We engaged with 45 companies



Environmental 32.2%

Governance 31.3%

Social 25.2%

Strategy, Risk & Comm 11.3%

#### **United Kingdom**

We engaged with 22 companies



Environmental 50.0%

Governance 12.9%

Social 24.3%

Strategy, Risk & Comm 12.9%

Social 24.6%

Environmental 38.9%

Strategy, Risk & Comm 19.4%

Governance 17.1%

Engagement Report Brunel

## **Engagement by Meta theme**

We engaged with 239 companies held in the Brunel portfolio on a range of 753 environmental, social and governance issues and objectives

#### **Environmental**

Environmental topics featured in 40.0% of our engagements



- Circular Economy & Zero Pollution 17.9%
- Climate Change 63.1%
- Natural Resource Stewardship 18.9%

#### Social

Social topics featured in 27.6% of our engagements



- Human & Labour Rights 39.4%
- Human Capital 50.0%
- Wider Societal Impacts 10.6%

#### **Governance**

Governance topics featured in 18.2% of our engagements



- Board Effectiveness 45.3%
- Executive Remuneration 46.0%
- Investor Protection & Rights 8.8%

## Strategy, Risk & Communication

Strategy, Risk & Communication topics



- Corporate Reporting 31.8%
- Risk Management 22.4%

featured in 14.2% of our engagements



- Purpose, Strategy & Policies 45.8%