

Pension Partnership



# **Engagement Report**

Q2 2023

**EOS at Federated Hermes** 

# **Brunel**

### **Engagement by region**

We engaged with 463 companies held in the Brunel portfolio on a range of 1590 environmental, social and governance issues and objectives

#### Global

We engaged with 463 companies



Environmental 28.5%

Governance 36.4%

Social 23.8%

Strategy, Risk & Comm 11.3%

#### Australia & New Zealand

We engaged with seven companies



Environmental 47.4%

Governance 21.1%

Social 15.8%

Strategy, Risk & Comm 15.8%



We engaged with 91 companies



Environmental 39.1%

Governance 33.2%

Social 14.9%

Strategy, Risk & Comm 12.8%

# **Developed Asia**

We engaged with 59 companies



Environmental 26.1%

Governance 44.3%

Social 21.3%

Strategy, Risk & Comm 8.3%

#### **North America**

We engaged with 204 companies



Environmental 25.2%

Governance 34.7%

Social 28.4%

Strategy, Risk & Comm 11.6%

### **Emerging & Developing Markets**

We engaged with 67 companies



Environmental 27.2%

Governance 41.4%

Social 20.4%
Strategy, Risk & Comm 11.0%

#### **United Kingdom**

We engaged with 35 companies



Environmental 26.9%

Governance 33.7%

Social 27.9%

Strategy, Risk & Comm 11.5%

Engagement Report Brunel

## **Engagement by Meta theme**

We engaged with 463 companies held in the Brunel portfolio on a range of 1590 environmental, social and governance issues and objectives

#### **Environmental**

Environmental topics featured in 28.5% of our engagements



- Circular Economy & Zero Pollution 15.2%
- Climate Change 69.1%
- Natural Resource Stewardship 15.7%

#### Social

Social topics featured in 23.8% of our engagements



- Human & Labour Rights 39.7%
- Human Capital 47.6%
- Wider Societal Impacts 12.7%

#### **Governance**

Governance topics featured in 36.4% of our engagements



- Board Effectiveness 40.8%
- Executive Remuneration 45.8%
- Investor Protection & Rights 13.5%

### Strategy, Risk & Communication

Strategy, Risk & Communication topics featured in 11.3% of our engagements



- Corporate Reporting 31.7%
- Purpose, Strategy & Policies 45.0%
- Risk Management 23.3%